

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, DECEMBER 9, 2008**, upon the application of **COMSTOCK OIL & GAS-LOUISIANA, LLC**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Cotton Valley Formation, Reservoir A**, in the Logansport Field, **the Upper Hosston Formation, Reservoir A, the Lower Hosston Formation, Reservoir C, the Cotton Valley Formation, Reservoir C, and the Haynesville Zone, Reservoir C**, in the Belle Bower Field, DeSoto Parish, Louisiana.

1. To dissolve the drilling and production unit designated as CV RA SUM, as shown on the plat submitted with the application, which was created by Office of Conservation Order No. 28-W-1, effective October 15, 1982, for the Cotton Valley Formation, Reservoir A, in the Logansport Field, DeSoto Parish, Louisiana.
2. Simultaneously with the dissolution of CV RA SUM to establish rules and regulations and create two (2) drilling and production units for the exploration for and production of gas and condensate from the Cotton Valley Formation, Reservoir C, in the Belle Bower Field, DeSoto Parish, Louisiana, as shown on the plat submitted with the application.
3. To establish rules and regulations and create two (2) drilling and production units for the exploration for and production of gas and condensate from the Lower Hosston Formation, Reservoir C, in the Belle Bower Field, DeSoto Parish, Louisiana.
4. To establish rules and regulations and create a single drilling and production unit for the exploration for and production of gas and condensate from the Haynesville Zone, Reservoir C, in the Belle Bower Field, DeSoto Parish, Louisiana.
5. To force pool and integrate all separately owned tracts, mineral leases and other property interests within each of the proposed units, with allocation of production to the tracts within each such unit to be on the basis of surface acreage.
6. To designate Comstock Oil & Gas-Louisiana, LLC as unit operator and designate unit wells for the proposed units, as may be appropriate.
7. To provide that, with respect to future horizontal wells drilled to the Haynesville Zone, Reservoir C, in the proposed unit and in the Belle Bower Field, where the horizontal portion of the well is cased and cemented back above the top of the Haynesville Zone, Reservoir C, the distance to any unit boundary and between wells will be calculated based on the distance to the nearest perforation in the well and not based on the penetration point or terminus.
8. To provide that future wells drilled to the Haynesville Zone, Reservoir C, within or outside of the unit proposed herein, should be located no closer than 330 feet to any unit line and no closer than 660 feet to any well completed in, drilling to, or for which a permit has been granted to drill to the Haynesville Zone.
9. To permit the downhole combination of production from the Upper Hosston Formation, Reservoir A, the Lower Hosston Formation, Reservoir C and the Cotton Valley Formation, Reservoir C, with respect to the existing U HOSS SUGG, the proposed L HOSS RC SUA and CV RC SUA and the existing U HOSS SUHH, the proposed L HOSS RC SUB and CV RC SUB, in any well drilled on such units in which the acreage and ownership interests in the units from which production is combined downhole are identical.
10. To consider such other matters as may be pertinent.

The Cotton Valley Formation, Reservoir A was defined in Order No. 28-W-1, effective October 15, 1982.

The Upper Hosston Formation, Reservoir A was fully defined in Order No. 312-C-, effective December 16, 1977.

The Lower Hosston Formation, Reservoir C is hereby defined as the stratigraphic equivalent of the Lower Hosston Formation, Reservoir A, as defined in Order No. 312-D, effective December 16, 1977.

The Cotton Valley Formation, Reservoir C is hereby defined as the stratigraphic equivalent of the Cotton Valley Formation, Reservoir A, as defined in Order No. 312-E, effective December 16, 1977.

The Haynesville Zone, Reservoir C is hereby defined as the stratigraphic equivalent of that gas and condensate bearing interval encountered between the measured depths of 9,800' and 11,256' in the Comstock Oil & Gas-Louisiana, LLC-Caraway Estate No. 2 Well, located in Section 20, Township 12 North, Range 16 West.

Plats are available for inspection in the Office of Conservation in **Baton Rouge** and **Shreveport**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

10/31/08;11/5/08

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.